



EMKAY TOOLS

EMKAY TAPS AND CUTTING TOOLS LTD.

Registered Office & factory Address: B-27 & B-27/1, M.I.D.C. Industrial Area, Hingna Road, Nagpur-440016 (India)
CIN: L29220MH1995PLC091091

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

October 03, 2023

Series: SM
Symbol: EMKAYTOOLS

Subject: Updates - Announcement of Event / Information considered material in compliance of Regulation 30 of LODR, 2015- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Scheme of Arrangement between i) Emkay Taps And Cutting Tools Limited ("Demerged Company" or "the Company") and ii) Emkay Tools Limited ("Resulting Company" or "the Company") and their respective shareholders ("Scheme").

Respected Madam / Sir,

This is in furtherance to our submission dated June 29, 2023 and our application to the Stock Exchange under Regulation 37 of the SEBI (LODR) Regulations, 2015.

With reference to the captioned subject, we wish to inform you that the company has received No Objection Letter on the Scheme of Arrangement between Emkay Taps And Cutting Tools Limited ("Demerged Company" or "the Company") and Emkay Tools Limited ("Resulting Company" or "the Company") and their respective shareholders ("Scheme") from the National Stock Exchange of India Limited (NSE) and the company is preparing to file application under section 230-232 of the Companies Act, 2013 to the Hon'ble National Company Law Tribunal, Mumbai Bench.

Copy of the above-mentioned letter of NSE can be viewed on www.nseindia.com and on company website www.etctl.com

In compliance with the applicable provisions, the company shall keep posted on the further updates on the same.

We request you to kindly take this letter on record and arrange to disseminate the same for the benefit of the esteemed stakeholders.

Thanking You.

For EMKAY TAPS AND CUTTING TOOLS LIMITED

Ajayprakash Kanoria
Chairman, Managing Director & CEO
DIN: 00041279